

Navigating the Birth to Three Fiscal Portal: Visit Payment Summary

Provider can see a list of visits and the payment summary by service date or child. Best practice is to review this report monthly, quarterly, or annually.

6 Steps [View most recent version](#) 

Created by
Shelbi Neely

Creation Date
Apr 15, 2025

Last Updated
Apr 15, 2025

Log into your account on the Portal

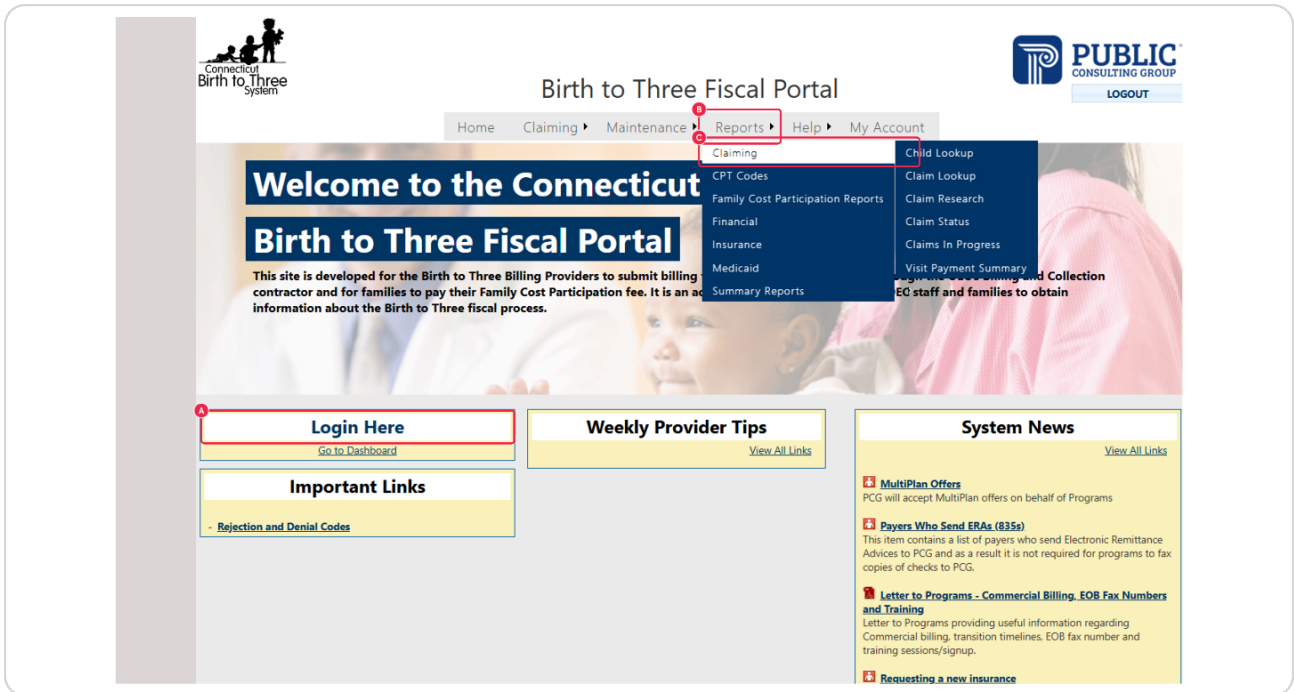
6 Steps 

STEP 1

A. Click on Login Here

B. Click on Reports

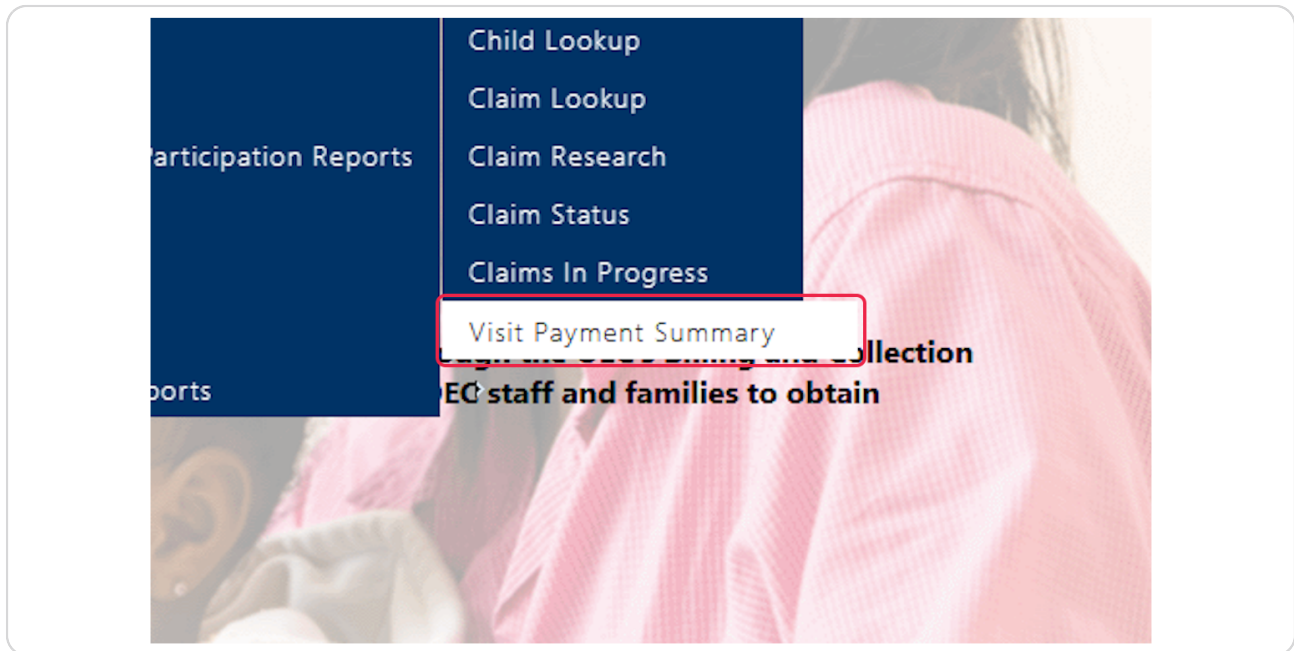
C. Click on Claiming



The screenshot shows the 'Birth to Three Fiscal Portal' homepage. The header includes the 'Connecticut Birth to Three system' logo on the left and the 'PUBLIC CONSULTING GROUP' logo with a 'LOGOUT' button on the right. A navigation bar contains links for Home, Claiming, Maintenance, Reports, Help, and My Account. The 'Reports' link is highlighted with a red box and a red circle. A dropdown menu for 'Reports' is open, showing options like Claiming, Child Lookup, CPT Codes, Claim Lookup, Family Cost Participation Reports, Claim Research, Financial, Claim Status, Insurance, Claims In Progress, Medicaid, Visit Payment Summary, Summary Reports, and System News. The 'Claiming' option is highlighted with a red box. Below the navigation bar, the main content area features a large banner with the text 'Welcome to the Connecticut Birth to Three Fiscal Portal' and a description of the site's purpose. Below the banner, there are three main sections: 'Login Here' with a 'Go to Dashboard' link, 'Weekly Provider Tips' with a 'View All Links' link, and 'System News' with a 'View All Links' link. The 'System News' section contains several items, including 'MultiPlan Offers', 'Payers Who Send ERAs (835s)', 'Letter to Programs - Commercial Billing, EOB Fax Numbers and Training', and 'Requesting a new insurance'.

STEP 2

Select Visit Payment Summary



STEP 3

A. Choose how you would like to view the Visit Payment Summary report

B. Select dates or search child's name

Providers will see the children serviced between certain dates or a child's entire visit payment summary



Birth to Three Fis Portal

What would you like to do?  

[Home](#) [Claiming ▶](#) [Maintenance ▶](#) [Reports ▶](#)

Visit Payment Summary

Child:  

Service Date From:  To:

Apr 2025

Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

STEP 4

Select Search button to run your report

What would you like to do? 

[Home](#)

Visit Payment Summary

Child:  

Service Date From:

 **PUBLIC**
CONSULTING GROUP

4 of 7

STEP 5

View Report

This provides, Child information, Service Dates, Service Type, Therapist, Service Categories, United Received/Paid, Insurance Paid, Medicaid Paid, Escrow Paid, any Voids, and more. It allows the provider to see if anything was overpaid, if the provider is missing payments, if the provider needs something rebilled, etc.



Birth to Three Fiscal Portal


What would you like to do? Search by keyword

[Home](#)
[Claiming](#)
[Maintenance](#)
[Reports](#)
[Help](#)
[My Account](#)

Visit Payment Summary

Child: Begin typing...
Service Date From: 01/01/2023 To: 04/15/2025

Case ID	Last Name	First Name	D.O.B.	Service Date	Therapist	Service Type	Service Category	Total Units Received	Total Units Paid	Billed Amount	Insurance Paid	Medicaid Paid	Escrow Paid	Void Amount	Total Paid	Insura Comp
355358	Abdelgadir	Waseem	03/13/2023	08/28/2023	Turner, Sarah	Physical Therapist	EI Service	4	4	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	07/27/2023	WITTMER, LYNETTE	Physical Therapist	Assessment	4	4	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	07/27/2023	WITTMER, LYNETTE	Physical Therapist	Evaluation	1	1	\$180.00	\$0.00	\$180.00	\$0.00	\$0.00	\$180.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	07/27/2023	Rubino, Kathryn	Dev Therapist	IFSP Meeting-R	1	1	\$30.00	\$0.00	\$30.00	\$0.00	\$0.00	\$30.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	09/11/2023	Turner, Sarah	Physical Therapist	EI Service	4	4	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	07/27/2023	Rubino, Kathryn	Dev Therapist	Evaluation	1	1	\$180.00	\$0.00	\$180.00	\$0.00	\$0.00	\$180.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	10/12/2023	Turner, Sarah	Physical Therapist	EI Service	4	4	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	08/24/2023	Turner, Sarah	Physical Therapist	EI Service	4	4	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	01/25/2024	Rubino, Kathryn	Dev Therapist	Assessment	4	4	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00	Medica
355358	Abdelgadir	Waseem	03/13/2023	07/27/2023	Rubino, Kathryn	Dev Therapist	Assessment	4	4	\$120.00	\$0.00	\$120.00	\$0.00	\$0.00	\$120.00	Medica

STEP 6

Report can be exported to Excel for easier viewing or manipulation of data

[Home](#)

Visit Payment Summary

Child: Service Date From:

	D.O.B.	Service Date	Therapist	Service Type	
	03/13/2023	08/28/2023	Turner, Sarah	Physical Therapist	E
			MUTTAFED		

